

# City of Santa Clarita Combined Engineer's Report Landscape Maintenance Districts

FISCAL YEAR 2016/2017

Intent Meeting: May 24, 2016 Public Hearing: June 28, 2016

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# CITY OF SANTA CLARITA LANDSCAPE MAINTENANCE DISTRICTS

# COMBINED ENGINEER'S REPORT CERTIFICATE

This Report describes the Districts including the improvements, budgets, parcels and assessments to be levied for fiscal year 2016/2017, as they existed at the time of the passage of the Resolution of Intention. Reference is hereby made to the Los Angeles County Assessor's maps for a detailed description of the lines and dimensions of parcels within the Districts. The undersigned respectfully submits the enclosed Report as directed by the City Council.

Dated this 11th day of May, 2016.	Willdan Financial Services Assessment Engineer
By: Stacee Reynolds Senior Project Manager District Administration Services	By: Kichard Kopicky Richard Kopecky R. C. E. # 16742
I HEREBY CERTIFY that the enclosed Engineer's Re Assessment Diagram thereto attached was filed with m	
	By: Kevin Tonoian, City Clerk City of Santa Clarita Los Angeles County, California
HEREBY CERTIFY that the enclosed Engineer's Re Assessment Diagram thereto attached was approved a City of Santa Clarita, California, on theday of	and confirmed by the City Council of the
	By:
	Kevin Tonoian, City Clerk City of Santa Clarita
	Los Angeles County, California

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# **APPENDIX**

**Landscape Maintenance District Improvements** 



# I. OVERVIEW

#### A. INTRODUCTION

The City of Santa Clarita ("City") annually levies and collects special assessments in order to maintain the improvements within City initiated Landscape Maintenance District Nos. 1, and County initiated District T1, (collectively referred to as the "Districts"). The Districts were formed pursuant to the Landscape and Lighting Act of 1972, Part 2 of Division 15 of the California Streets and Highways Code (the "Act") and are in compliance with Article XIIID of the California Constitution (enacted by Proposition 218). This Combined Engineer's Report ("Report") includes all Zones and Annexations that have been approved by property owners and Council's actions through June 23, 2015.

All Zones or Annexations within District Nos. 1, and T1 provide for the maintenance of local landscaping located within the right of ways and easements of the respective district areas.

District No. T1A is an ad valorem fund created by the County of Los Angeles under the Improvement Act of 1911, prior to the transfer of jurisdiction to the City. Ad valorem revenue is collected directly from property taxes and is separate from the Special Assessment Districts. Ad Valorem revenue requires no Council action, but is hereby referenced in this report as a part of the landscape maintenance program within the City.

In addition to the City-initiated Districts, the responsibility for several County-maintained Landscape Maintenance Zones was transferred to the City's jurisdiction beginning in 1997. The County, through the Department of Parks and Recreation, had previously administered these Zones which had provided for the maintenance and servicing of the landscape improvements located in medians and common areas throughout the City. Pursuant to the Act, the City Council is the legislative body for the Districts and Zones and may levy annual assessments as the governing body for the operations and administration of the Districts.

This Report describes the Districts, any annexation zones or changes to the Districts and the proposed assessments for Fiscal Year 2016/2017. The proposed assessments are based on the historical and estimated costs to maintain the improvements that provide direct and special benefits to properties within the Districts. The costs of the improvements and the annual levy include all expenditures, deficits, surpluses, revenues, and reserves. Each parcel is assessed proportionately for only those improvements provided and for which the parcel receives special benefits.

Following consideration of all public comments and written protests at a noticed public hearing and review of the Report, the City Council may order amendments to the Report or confirm the Report as submitted. Following final approval of the Report and confirmation of the assessments, the Council may order the levy and collection of assessments for Fiscal Year 2016/2017 pursuant to the Act. Once the levy is approved, the assessment information will be submitted to the County Auditor-Controller and included on the property tax roll for each benefiting parcel for Fiscal Year 2016/2017.



#### B. EFFECT OF PROPOSITION 218

On November 5 1996, the electorate approved Proposition 218, Right to Vote on Taxes Act, which added Articles XIIIC and XIIID to the California Constitution. The Article XIIID affects all assessments upon real property for a special benefit conferred on the property. Assessments imposed under the Landscaping and Lighting Act of 1972 are these types of benefit assessments.

The provisions of Proposition 218 can be summarized in four general areas:

- 1. Strengthens the general and special tax provisions of Propositions 13 and 62;
- 2. Extends the initiative process to all local taxes, assessments, fees and charges;
- 3. Adds substantive and procedural requirements to assessments; and
- 4. Adds substantive and procedural requirements to property-related fees and charges.

Prior to Proposition 218, property owners petitioned Zones that were added to the Districts. Subsequent to Proposition 218, all property owners were balloted for inclusion into the Districts in order to be in compliance with Proposition 218. This Report does not propose to increase the assessments for the Districts, including any Zones or Annexations, above the approved annual Consumer Price Index (CPI) for all Urban Consumers, Los Angeles – Riverside–Orange Counties, California. Increases, if any, above this amount were addressed in separate reports approved at prior Council meetings. Any subsequent increases in the assessments, as defined by Government Code Sections 53750-53756 (Proposition 218 Omnibus Implementation Act), will be subject to the procedures and approval process of Section 4 of Article XIIID.

For Fiscal Year 2016/2017, applicable CPI increase is 2.03%.



# **II. PLANS AND SPECIFICATION**

#### A. IMPROVEMENTS AUTHORIZED BY THE 1972 ACT

As applicable or may be applicable to this District, the 1972 Act defines improvements to mean one or any combination of the following:

- The installation or planting of landscaping.
- The installation or construction of statuary, fountains, and other ornamental structures and facilities.
- The installation or construction of public lighting facilities, including, but not limited to, traffic signals.
- The installation or construction of any facilities which are appurtenant to any of the foregoing or which are necessary or convenient for the maintenance or servicing thereof, including, but not limited to, grading, clearing, removal of debris, the installation or construction of curbs, gutters, walls, sidewalks, or paving, or water, irrigation, drainage, or electrical facilities.
- The installation of park or recreational improvements, including, but not limited to, all of the following:
  - ❖ Land preparation, such as grading, leveling, cutting and filling, sod, landscaping, irrigation systems, sidewalks, and drainage.
  - Lights, playground equipment, play courts, and public restrooms.
- The maintenance or servicing, or both, of any of the foregoing.
- The acquisition of land for park, recreational, or open-space purposes.
- The acquisition of any existing improvement otherwise authorized pursuant to this section.
- Incidental expenses associated with the improvements include, but are not limited to:
- The cost of preparation of the report, including plans, specifications, estimates, diagram, and assessment;
- The costs of printing, advertising, and the publishing, posting and mailing of notices;
- Compensation payable to the County for collection of assessments;
- Compensation of any engineer or attorney employed to render services;
- Any other expenses incidental to the construction, installation, or maintenance and servicing of the improvements;
- Any expenses incidental to the issuance of bonds or notes pursuant to Section 22662.5.
- Costs associated with any elections held for the approval of a new or increased assessment.



The 1972 Act defines "maintain" or "maintenance" to mean furnishing of services and materials for the ordinary and usual maintenance, operation, and servicing of any improvement, including:

- Repair, removal, or replacement of all or any part of any improvement.
- Providing for the life, growth, health, and beauty of landscaping, including cultivation, irrigation, trimming, spraying, fertilizing, or treating for disease or injury.
- The removal of trimmings, rubbish, debris, and other solid waste.
- The cleaning, sandblasting, and painting of walls and other improvements to remove or cover graffiti.

#### B. DESCRIPTION OF IMPROVEMENTS TO BE MAINTAINED AND SERVICED

The improvements installed, maintained and serviced are generally described as improvements within public rights-of-way and dedicated landscape easements within various tracts and on individual parcels located throughout the City including, but not limited to: landscaping, planting, shrubbery, trees, grass, other ornamental vegetation, irrigation systems, hardscapes and fixtures; statuary, fountains and other ornamental structures and facilities; public lighting facilities; facilities which are appurtenant to any of the foregoing or which are necessary or convenient for the maintenance or servicing thereof, including, but not limited to, clearing, removal of debris, the installation or construction of curbs, gutters, walls, sidewalks, or paving, or water, irrigation, drainage, or electrical facilities; and, park or recreational improvements, including, but not limited to, playground equipment, play courts, public restrooms, and paseos/trails.

District funds are used for the maintenance and servicing including, but not limited to, labor, electrical energy, water, materials, contracting services, administration, reserve, and other expenses necessary for the satisfactory maintenance and servicing of these improvements.

Maintenance means the furnishing of services and materials for the ordinary and usual maintenance, operation and servicing of the ornamental structures, landscaping and appurtenant facilities, including repair, removal or replacement of all or part of any of the ornamental structures, landscaping or appurtenant facilities; providing for the life, growth, health and beauty of the landscaping, including cultivation, irrigation, trimming, spraying, fertilizing, and treating for disease or injury; the removal of trimmings, rubbish, debris, other solid waste; and pest control; the cleaning, sandblasting, and painting of walls and other improvements to remove or cover graffiti. Servicing means the furnishing of electricity for the operation of any appurtenant facilities, water for the irrigation and control of the landscaping, and the maintenance of any of the ornamental structures, landscaping and appurtenant facilities.

The plans and specifications for the improvements are voluminous and are not bound in this Report but by reference are incorporated and made a part of the Report; and are on file at the City. A brief description of what is improved and maintained by the Landscape Maintenance Districts can be found in the Appendix of this Report.

The following is a general description of the location of each Zone or Annexation:



District	Zone	Annex.	Description
1	1	<u>-</u>	Centex Development
1		2F	Commercial (Soledad Entertainment) [was District 1, Zone 10]
1	3		Tracts 45416-01 & 02, Residential, northeast of Sierra Highway and Sand Canyon Road (Sierra Heights)
1	4	3A	Tract 45416, Residential, Sierra Highway west of Sand Canyon [was District 1, Zone 13] Albertson's Shopping Center, Commercial, Via Princessa and Sierra Highway (Albertson's Street Trees), Parcel Map 24147 (Costco) [was District 1 zone 2A], Sierra Storage [was District 1 Zone 2B], Tract 50151 across from Costco [was District 1 Zone 2C], Tract 50484, Via Princessa and Highway 14 (Jackin-the-box) [was District 1 Zone 2D], Parcel Map 25196, Sierra Highway north of Via Princessa (Flying Tiger) [was District 1 Zone 2E], Riverview Shopping Center [was District 1 Zone 2G]
1	5		Residential, May Way and Via Princessa, west of Whites Canyon Rd (Sunset Hills)
,	3	5A	Tract 52276, Residential, Koji Court, Via Princessa and May Way [was District 1, Zone 9]
1	6		Tracts 46626, 50536 and 47863, Residential, Whites Canyon Road and Canyon Crest Road (Canyon Crest)
1	7		Residential & Commercial, McBean and Newhall Ranch (Creekside)
1	7A		Tract 44374 Woodlands – Currently inactive but could be reactivated at any time.
1	0		Tract 52354, Residential, Friendly Valley Parkway and Sierra
1	8 15		Highway River Village
1	16		Valencia Industrial Center
1	17		Bouquet Canyon Road/Railroad Avenue
1	18		Town Center / Tourney Rd
1	19		Bridgeport / Bouquet
1	20		Golden Valley Ranch - Commercial
1	21		Tract 52414, Residential, Golden Valley Road, Pardee [was District 1 Annex 1D]
1	22		Henry Mayo Newhall Memorial Hospital
1	23		Golden Valley Road and Highway 14 (Montecito) [was District 1 Annex 1A]
1	24		Tract 44892, Residential, Canyon Gate, Golden Valley Road and Sierra Highway [was District 1 Annex 1C] Tract 53419, Residential, Valle Di Oro [was District 1 Annex
1	25		1F]



District	Zone	Annex.	Description						
1	26		Commercial, Centre Pointe, south of Soledad Canyon Road [was District 1 Annex 1B]						
1	27		Railroad Avenue and Circle J Ranch Road (Circle J Ranch) [was District T1 Zone T42A, T42B and T42C]						
1	28		Main Street, Railroad Avenue, Newhall Avenue, Dockweiler, small portions of Sierra Highway and Lyons Avenue and the Newhall Library Area Residential/Commercial/Mixed-use, North side, Soledad						
1	29		Canyon Road, Gladding Way (Villa Metro)						
1	30		Residential, south side of Soledad Canyon Road, west of Sierra Highway, and east of Bouquet Canyon Road, Penlon Residential, east and west of Five Knolls drive, north and						
1	31		south of Golden Valley Road and north of Santa Clara Street						
1	2008-1		Citywide Major Thoroughfare Medians						
1	T2		Residential / Commercial, Lyons, Orchard Village Road and Wiley Canyon (Old Orchard)						
1	Т3		Residential, NW of Wiley Canyon and Orchard Village Ro (Valencia Hills)						
1	ТЗВ		The golf course property on Tournament Road and the residential properties located South of Vista Hills Drive and East of Tournament Road within Valencia Hills development						
1	T4		Residential / Commercial, McBean Parkway, Orchard Village Road and Tournament Road (Valencia Meadows)						
1	Т7		Valencia Central & North Valley [was District T1 Zone T7] Residential / Commercial, Plum Canyon Road – Shapell –						
1	T20		Monteverde						
1	T33		Residential, Canyon Park Drive & Jason Road TR 43510 Residential, Copper Hill Drive, David Way TR 3517 & TR						
1	T44		44838						
	<b>T</b> 10		Residential / Commercial, McBean Parkway and Newhall						
1	T46		Ranch Road (Northbridge)						
1	T47		Residential & Commercial - Northpark Residential, Kathleen Ave						
1	T48		Residential Commercial Development, Newhall Ranch Road,						
1	T51		Copper Hill Drive.						
1	T52		Residential - Stonecrest						
1	T62		Residential, Copper Hill Drive, TR 52087						
1	T65		Residential, Fair Oaks Ranch TR 47200						
1	T65A		Residential, Ranch at Fair Oaks TR 52833						
1	T65B		Residential, Ranch at Fair Oaks TR 52833						
1	T67		Residential, Gold Canyon Drive, Copper Hill Drive, Homestead Place						
1	T71		Residential, Haskell TR 47657						
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District	Zone	Annex.	Description						
T1	T5		Residential, SE of Orchard Village Road and McBean Parkway (La Questa)						
T1	Т6		Residential / Commercial, McBean Parkway and Avenida Navarre (South Valley)						
T1	Т8		Residential / Commercial, McBean Parkway and Del Monte Dr (Summit)						
T1	T17		Residential, Rainbow Glen Drive and Sierra Highway (Rainbow Glen)						
T1	T23		Residential / Commercial, Seco Canyon Road and Copper Hill Road (Mountain View)						
T1	T23A		Residential, Seco Canyon Road and Copper Hill (Mountain View Condos)						
T1	T23B		Residential, Seco Canyon Road and Copper Hill Road (Seco Villas)						
T1	T29		Residential, Rainbow Glen Drive and Soledad Canyon (American Beauty)						
			Residential, Shangri La Drive and Soledad Canyon Road (Shangri-La), plus Commercial, Soledad Canyon Branch						
T1	T31		Library [was District 1, Zone 14]						
T1	T1		Commercial, Seco Canyon Village						

#### C. CAPITAL IMPROVEMENT PROJECTS

The following is a brief discussion of the new Capital Improvement Projects for Fiscal Year 2016/2017 in the Landscape Maintenance Districts.

#### **Zone 2008-1 Major Thoroughfare Medians**

Newhall Ranch Road Bridge Widening (S1039) – This project will widen the existing Newhall Ranch Road Bridge over the San Fancisquito creek. Funds from LMD Zone 2008-1 will be used to construct the landscaped medians that are part of the project.

Orchard Village Road Median Refurbishment - In response to the recent extreme drought and the subsequent executive order, the City has discontinued watering turf within medians throughout the City and the turf in the median on Orchard Village Road has died. As a result, a project to produce plans, specifications and estimates for the refurbishment of the landscaped medians on Orchard Village Road is also proposed to utilize funds from LMD Zone 2008-1.

East Soledad Median Irrigation Troubleshooting and Design - This project will troubleshoot issues with the plant material, irrigation and drainage within the landscaped medians on the eastern portion of Soledad Canyon Road.



### **Zone T-7 Valencia Central & North Valley**

McBean Parkway Pedestrian Bridge (S1043) – This project will replace the existing pedestrian bridge spanning McBean Parkway near Gamble House Court.

#### **Zone T-52 Stonecrest**

This project is proposed to modify the existing irrigation systems on the LMD maintained slope within the Stonecrest Community in Canyon Country in an effort to reduce water requirements.

#### Zone T-65A Fair Oaks Ranch Phase 2 & 3

This proposed project would make several improvements to existing amenities within Fair Oaks Park, such as remove and replace existing decomposed granite walkway with an all-purpose concrete path that will connect to existing picnic table and BBQ areas. The project would also include lighting enhancements, volleyball pit expansion and shade structures.

# III. ESTIMATE OF COSTS

The estimated costs for the operation, maintenance and servicing of the facilities for Fiscal Year 2016/2017 are shown below. The 1972 Act provides that the total cost of the maintenance and services, together with incidental expenses, may be financed from the assessment proceeds. The incidental expenses may include engineering fees, legal fees, printing, mailing, postage, publishing, and all other related costs identified with the district proceedings.

The estimated costs of the improvements for the Districts are voluminous and are not bound in this report but by this reference are incorporated and made a part of this report. The estimated costs are on file at the City where they are available for public inspection.

The annual budgets for the other Districts and Zones are shown on the following page:



Zone	Description	Projected Beginning Fund Balance as of 7/1/2016	Projected Assessment Revenue FY 16-17	Projected Interest Revenue FY 16-17	Projected Ad Valorem Revenue FY 16-17	Projected Total Revenues FY 16-17	Projected Operation & Maintenance Expenses FY 16-17	Projected Capital Expenses FY 16-17	Projected Total Expenses FY 16-17	Projected Operating Reserve FY 16-17	Projected Capital Reserves FY 16-17
1	Golden Valley Centex	\$10,982	\$8,492	\$109		\$8,601	\$5,486	\$198	\$5,684	\$2,743	\$11,157
2	Edwards Cinema	0	0	0		0	0	0	0	0	0
3	Sierra Heights	494,330	0	4,913		4,913	58,947	4,096	63,043	29,474	406,726
4	Via Princessa/Sierra Hwy	476,221	58,531	4,733		63,263	30,647	1,244	31,891	15,323	492,271
5	Sunset Hills	592,322	73,714	5,887		79,600	113,805	20,359	134,164	56,902	480,856
6	Canyon Crest	592,674	56,000	5,890		61,890	77,899	4,749	82,648	38,950	532,967
7	Creekside	480,448	215,879	4,775		220,654	208,345	68,024	276,369	104,172	320,561
8	Ackerman Avenue	23,952	7,394	238		7,632	8,652	83	8,735	4,326	18,523
15	River Village	844,817	402,566	8,396		410,962	386,601	5,949	392,550	193,301	669,928
16	Valencia Industrial Center	730,615	110,276	7,261		117,537	140,238	12,724	152,962	70,119	625,071
17	Bouquet/Railroad Ave	(162,146)	105,552	(1,611)		103,941	46,177	4,182	50,359	(108,565)	0
18	Town Center/Tourney Road	743,261	489,313	7,387		496,700	490,943	58,650	549,593	245,471	444,897
19	Bridgeport/Bouquet	150,622	94,378	1,497		95,874	77,192	54,057	131,249	38,596	76,651
20	Golden Valley Ranch-Commercial	229,389	202,392	2,280		204,672	199,927	11,614	211,541	99,963	122,557
21	Golden Valley Ranch-Residential	222,252	110,748	2,209		112,957	99,063	3,903	102,966	49,532	182,712
22	HMNMH	120,986	15,183	1,202		16,385	20,457	548	21,005	10,229	106,137
23	Montecito	(28,271)	5,259	(281)		4,978	6,680	59	6,739	(30,032)	0
24	Canyon Gate	265,832	0	2,642		2,642	33,473	1,133	34,606	16,737	217,132
25	Valle Di Oro	13,825	6,437	137		6,575	2,824	115	2,939	1,412	16,049
26	Center Point-Commercial	939,826	55,946	9,340		65,286	114,688	8,462	123,150	57,344	824,618
27	Circle J	1,329,067	253,367	13,209		266,576	422,578	264,771	687,349	211,289	697,004
28	Newhall	331,639	371,578	3,296		374,874	335,745	99,161	434,906	167,872	103,734
29	Villa Metro	59,321	75,689	590		76,279	44,974	847	45,821	22,487	67,291
30	Penlon	9,538	29,802	95		29,896	20,402	334	20,736	10,201	8,497
31	Five Knolls	53,708	163,277	534		163,811	171,230	1,828	173,058	44,461	0
2008-1	Major Thoroughfare Medians	266,421	5,477,229	2,648		5,479,877	2,175,113	541,369	2,716,482	1,087,557	1,942,260
T1	Faircliff	227,957	0	2,266		2,266	15,523	466	15,989	7,762	206,472
T2	Old Orchard	183,259	208,494	1,821	81,073	291,388	210,564	47,309	257,873	105,282	111,492
T3	Valencia Hills	604,043	159,689	6,003	57,530	223,222	149,073	62,771	211,844	74,537	540,885
T4	Valencia Meadows	390,830	137,720	3,884	27,369	168,973	165,997	2,629	168,626	82,999	308,178
T5	Valencia Glen	621,706	151,142	6,179	51,060	208,381	183,329	2,384	185,713	91,665	552,709
T6	Valencia South Valley	245,883	140,005	2,444		142,448	108,271	1,645	109,916	54,135	224,280

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Zone	Description	Projected Beginning Fund Balance as of	Projected Assessment Revenue	Projected Interest Revenue	Projected Ad Valorem Revenue	Projected Total Revenues	Projected Operation & Maintenance Expenses	Projected Capital Expenses	Projected Total Expenses	Projected Operating Reserve	Projected Capital Reserves
		7/1/2016	FY 16-17	FY 16-17	FY 16-17	FY 16-17	FY 16-17	FY 16-17	FY 16-17	FY 16-17	FY 16-17
T7	Valencia Central & North Valley	573,768	481,846	5,702		487,548	308,917	300,663	609,580	154,459	297,278
T8	Valencia Summit	777,106	1,128,315	7,723		1,136,038	913,106	160,383	1,073,489	456,553	383,102
T17	Rainbow Glen	128,697	37,667	1,279		38,947	38,001	433	38,434	19,001	110,209
T20	El Dorado Village	630,559	188,400	6,267		194,667	189,422	7,109	196,531	94,711	533,983
T23	Mountain View Slopes	1,017,615	758,570	10,113		768,683	617,645	74,952	692,597	308,823	784,879
T23A	Mountain View Condos	493,266	306,205	4,902		311,107	327,545	3,520	331,065	163,773	309,535
T23B	Seco Villas	(37,525)	108,092	(373)		107,719	90,108	1,210	91,318	(21,123)	0
T29	American Beauty	496,156	55,250	4,931		60,181	53,757	924	54,681	26,878	474,777
T31	Shangri-la	645,059	355,699	6,411		362,110	315,215	13,600	328,815	86,454	591,900
T33	Canyon Park	508,231	100,200	5,051		105,251	75,111	11,183	86,294	37,556	489,632
T44	Bouquet Cyn	10,670	90,600	106		90,706	100,061	22,014	122,075	(20,699)	0
T46	Northbridge	1,882,692	1,421,988	18,711		1,440,699	1,367,316	21,615	1,388,931	683,658	1,250,802
T47	Northpark	178,432	790,671	1,773		792,444	596,352	8,853	605,205	298,176	67,496
T48	Shadow Hills	(73,006)	47,775	(726)		47,049	46,742	7,535	54,277	(80,234)	0
T51	Valencia High School	1,176,504	441,100	11,693		452,793	481,907	5,208	487,115	240,954	901,228
T52	Stonecrest Lower)	25,017	386,083	249		386,332	339,912	129,823	469,735	(58,386)	0
T62	Canyon Heights	174,602	129,000	1,735		130,735	130,119	8,444	138,563	65,060	101,715
T65	Fair Oaks Ph 1	2,037,850	0	20,253		20,253	169,178	29,303	198,481	84,589	1,775,033
T65A	Fair Oaks Ph 2 & 3	3,269,467	0	34,431		34,431	329,190	492,033	821,223	164,595	2,318,080
T65B	Fair Oaks Park	495,808	0	2,990		2,990	123,482	1,686	125,168	61,741	311,888
T67	Miramontes	524,696	210,000	5,214		215,214	229,776	7,073	236,849	114,888	388,173
T71	Haskell Cyn Ranch	302,429	133,454	3,006		136,460	129,098	4,494	133,592	64,549	240,748
	T1 Ad Valorem	1,144,876	0	11,378	741,201	752,579	212,065	1,448,299	1,660,364	106,032	131,059
	TOTAL	\$27,448,280	\$16,356,966	\$272,791	\$958,233	\$17,587,990	\$13,308,868	\$4,046,020	\$17,354,888	\$5,908,248	\$21,773,134



# IV. METHOD OF APPORTIONMENT OF ASSESSMENT

#### A. GENERAL

Part 2 of Division 15 of the Streets and Highways Code, the Landscaping and Lighting Act of 1972, permits the establishment of Maintenance Districts by cities for the purpose of providing certain public improvements which include the construction, maintenance and servicing of street lights, traffic signals and landscaping facilities.

Section 22573, Landscaping and Lighting Act of 1972 requires that maintenance assessments be levied according to benefit rather than according to assessed value. This section states:

"The net amount to be assessed upon lands within a Maintenance District may be apportioned by any formula or method which fairly distributes the net amount among all assessable lots or parcels in proportion to the estimated benefits to be received by each such lot or parcel from the improvements."

The Act permits the designation of zones of benefit within any individual Maintenance District if "by reason of variations in the nature, location, and extent of the improvements, the various areas will receive different degrees of benefit from the improvements." (Sec. 22574). Thus, the 1972 Act requires the levy of a true "assessment" rather than a "special tax."

In addition, Proposition 218 requires that a parcel's assessment may not exceed the reasonable cost of the proportional special benefit conferred on that parcel. Proposition 218 provides that only special benefits are assessable and the City must separate the general benefits from the special benefits.

#### B. REASON FOR THE ASSESSMENT

The assessment is proposed to be levied to defray the costs of the installation, maintenance and servicing of landscaping improvements, as previously defined herein in Part A of this Report.

#### C. SPECIAL BENEFIT ANALYSIS

In determining the proportionate special benefit derived by each identified parcel, the proximity of the parcel to the public improvements detailed in Part A above, and the capital, maintenance and operating costs of said public improvements, was considered and analyzed. Due to the close proximity of the parcels to the improvements detailed in Part A above, it has been demonstrated and determined the parcels are uniquely benefited by, and receive a direct advantage from, and are conferred a particular and distinct special benefit over and above general benefits by, said public improvements in a way that is particular and distinct from its effect on other parcels and that real property in general and the public at large do not share.

## **Street Landscaping**

Trees, landscaping, hardscaping, ornamental structures and appurtenant facilities, if well maintained, confer a particular and distinct special benefit upon real property within each Zone of Benefit by providing beautification, shade and positive enhancement of the



community character, attractiveness and desirability of the surroundings. In addition, all of the aforementioned contributes to a specific increase in property desirability and a specific enhancement of the property value of each parcel within each Zone of Benefit which confers a particular and distinct special benefit upon the real property within each Zone of Benefit.

In Parkways and Land Values, written by John Nolan and Henry V. Hubbard in 1937, it is stated:

"... there is no lack of opinion, based on general principals and experience and common sense, that parkways do in fact add value to property, even though the amount cannot be determined exactly.... Indeed, in most cases where public money has been spent for parkways the assumption has been definitely made that the proposed parkway will show a provable financial profit to the City. It has been believed that the establishment of parkways causes a rise in real estate values throughout the City, or in parts of the City..."

It should be noted that the definition of "parkways" above may include the roadway as well as the landscaping alongside the roadway.

#### **Landscaped Medians in the Major Thoroughfares**

The landscape improvements in the medians along the major thoroughfares confer a particular and distinct special benefit upon real property within the City by providing beautification, and positive enhancement of the community character, attractiveness and desirability of the City. In addition, all of the aforementioned contributes to a specific increase in property desirability and a specific enhancement of the property value of each parcel within the City which confers a particular and distinct special benefit upon the real property within the City. These major thoroughfares are the entryways into the City and as such provide beautification to the entire City; therefore, all parcels within the City are conferred a special benefit from the landscaped medians in the major thoroughfares. Landscaping in the medians along the major thoroughfares provides only incidental benefits to motorists traveling to, from or through the City.

#### **Recreational Trails and Greenbelts**

Landscaping along recreational trails and greenbelts, if well maintained, confer a particular and distinct special benefit upon real property within each Zone of Benefit by providing beautification and positive enhancement of the community character, attractiveness and desirability of the surroundings. In addition, all of the aforementioned contributes to a specific increase in property desirability and a specific enhancement of the property value of each parcel of each parcel within each Zone of Benefit which confers a particular and distinct special benefit upon the real property within each Zone of Benefit.

In "Greenways for America" by Charles E. Little, it is stated:

"... [real estate] agents routinely advertise properties as being on or near the trail.... property near but not immediately adjacent to the Burke-Gilman Trail is significantly easier to sell and, according to real estate agents, sells for an average of 6 percent more as a result of its proximity to the trail. Property immediately adjacent to the trail,



however, is only slightly easier to sell.... trails are an amenity that helps sell homes, increase property values and improve the quality of life."

Additionally, the National Recreation and Park Association, in June 1985, stated:

"The recreation value is realized as a rise in the value of land and other property in or near the recreation area, and is of public interest to the taxpayers, who have a stake in a maximum of total assessed values."

Operation and maintenance of the trails and greenways within the City confers a particular and distinct special benefit to those properties within the community immediately surrounding the improvements.

#### D. GENERAL BENEFITS

The general benefits associated with trees, landscaping improvements, hardscaping, ornamental structures and appurtenant facilities located near the parcels within the Districts are considered incidental, negligible and non-quantifiable to the public at large. Landscaping in the medians along the major thoroughfares provides only incidental, negligible and non-quantifiable benefits to motorists traveling to, from or through the City. Operation and maintenance of the trails and greenways within the City provides only incidental, negligible and non-quantifiable benefits to pedestrians and cyclists traveling through the trails and greenbelts. The improvements detailed in Part A herein confer special benefits that affect the assessed property in a way that is particular and distinct from the effects on other parcels and that real property in general and the public at large do not share.

#### E. APPORTIONMENT METHODOLOGY

The following table lists the various Zones and Annexations within the Districts, their land use and assessment type, and the number of assessable parcels, units, acreage or EBU's.

# Equivalent Benefit Units (EBU's)

In order to allocate benefit fairly between the parcels, an Equivalent Benefit Unit (EBU) methodology is proposed which equates different types of land uses to a single-family residential parcel, thereby allowing a uniform method of assessment.

The EBU method uses the single-family home as the basic unit of apportionment. A single family home equals one Equivalent Benefit Unit (EBU). Every other land use is converted to EBU's as described below. All properties in the District will be assigned benefit units and land use classifications per the County Assessor's roll. (Inaccuracies in the County data will be reviewed on a case by case basis as they are brought to the City's attention.)

A methodology has been developed to calculate the EBU's for other residential land uses and for non-residential parcels. Every land use is converted to EBU's: parcels containing apartments are converted to EBU's based on the number of benefit units on each parcel of land; non-residential parcels are converted based on the lot size of each parcel of land.



There are various apportionment methodologies used in the Districts. A "Method Code" in the table below identifies the specific methodology used for each District, Zone and Annexation. These "Method Codes" are explained after the table.

1         1         1G         Res         EBU         261.290         3           1         1         7A         Res         EBU         319.000         1           1         2F         Comm         Parcel         1         1           1         3          Res         Parcel         76         1           1         4         Comm         EBU         526.118         4           1         5          Res         Parcel         161         1           5          Res         Parcel         161         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1	51	_			Asmt.	PcIs / Units	Method Code (descriptions follow this
1         1         7A         Res         EBU         319.000         1           1         2F         Comm         Parcel         1         1           1         3          Res         Parcel         76         1           1         4         Comm         EBU         526.118         4           1         5          Res         Parcel         161         1           1         6         Res         Parcel         144         1           1         6         Res         EBU         280         4           1         7         Res         EBU         280         4           1         7         Res         EBU         280         4           1         7         Res         EBU         280         4           1         1         6         Res         EBU         280         4           1         1         7         Res         EBU         33.510         4           1         1         1         7.351.709         4         1           1         16          Comm/Vac         EBU	District	Zone	Annex.	Land Use	Туре	EBU's	table)
1         2F         Comm         Parcel         1         1           1         3          Res         Parcel         76         1           3A         Res         Parcel         177         1           1         4         Comm         EBU         526.118         4           1         5          Res         Parcel         161         1           5A         Res         Parcel         161         1         1           5A         Res         Parcel         161         1         1           6         Res         Parcel         161         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
1         3		1					
3A         Res         Parcel         177         1           1         4         Comm         EBU         526.118         4           1         5			2F				
1         4         Comm         EBU         526.118         4           1         5	1	3					
1         5          Res         Parcel         161         1           1         6         Res         EBU         280         4           1         7         Res         EBU         1,027.997         4           1         8          Res/Comm         EBU         33.510         4           1         15          Res/Comm         EBU         536.755         4           1         16          Comm/Vac         EBU         7,351.709         4           1         16          Comm/Vac         EBU         7,351.709         4           1         17          Multiple         EBU         1,271.563         4           1         18          Res/Comm         EBU         3,914.503         4           1         19          Res/Comm         EBU         1,203.795         4           1         20          Res/Comm         EBU         137.320         4           1         21          Res         EBU         178.620         4           1         23			3A				-
5A         Res         Parcel         14         1           1         6         Res         EBU         280         4           1         7         Res         EBU         1,027.997         4           1         8          Res/Comm         EBU         33.510         4           1         15          Res/Comm         EBU         536.755         4           1         16          Comm/Vac         EBU         7,351.709         4           1         16          Comm/Vac         EBU         1,271.563         4           1         18          Res/Comm         EBU         3,914.503         4           1         19          Res/Comm         EBU         1,203.795         4           1         19          Res/Comm         EBU         337.320         4           1         20          Res         EBU         184.580         4           1         21          Res         EBU         178.620         4           1         23          Res/Comm         EBU							
1         6         Res         EBU         280         4           1         7         Res         EBU         1,027.997         4           1         8          Res/Comm         EBU         33.510         4           1         15          Res/Comm         EBU         536.755         4           1         16          Comm/Vac         EBU         7,351.709         4           1         16          Comm/Vac         EBU         7,351.709         4           1         17          Multiple         EBU         1,271.563         4           1         18          Res/Comm         EBU         3,914.503         4           1         19          Res/Comm         EBU         1,203.795         4           1         20          Res/Comm         EBU         337.320         4           1         21          Res         EBU         178.620         4           1         22          Comm         EBU         178.620         4           1         23	1	5					
1       7       Res       EBU       1,027.997       4         1       8        Res/Comm       EBU       33.510       4         1       15        Res/Comm       EBU       536.755       4         1       16        Comm/Vac       EBU       7,351.709       4         1       17        Multiple       EBU       1,271.563       4         1       18        Res/Comm       EBU       3,914.503       4         1       19        Res/Comm       EBU       1,203.795       4         1       20        Res/Comm       EBU       337.320       4         1       21        Res       EBU       184.580       4         1       22        Comm       EBU       178.620       4         1       23        Res/Comm       EBU       104.240       4         1       24        Res/Cohre       EBU       150.025       4         1       25        Res/Other       EBU       62.717       4         1			5A				·
1         8          Res/Comm         EBU         33.510         4           1         15          Res/Comm         EBU         536.755         4           1         16          Comm/Vac         EBU         7,351.709         4           1         17          Multiple         EBU         1,271.563         4           1         18          Res/Comm         EBU         3,914.503         4           1         19          Res/Comm         EBU         1,203.795         4           1         20          Res/Comm         EBU         337.320         4           1         21          Res         EBU         184.580         4           1         22          Comm         EBU         178.620         4           1         23          Res/Comm         EBU         104.240         4           1         24          Res/Other         EBU         62.717         4           1         25          Res/Other         EBU         844.558         4 <t< td=""><td>1</td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	1						
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1       17	1	15		Res/Comm	EBU	536.755	4
1       18        Res/Comm       EBU       3,914.503       4         1       19        Res/Comm       EBU       1,203.795       4         1       20        Res/Comm       EBU       337.320       4         1       21        Res       EBU       184.580       4         1       22        Comm       EBU       178.620       4         1       23        Res/Comm       EBU       104.240       4         1       24        Res/Comm       EBU       150.025       4         1       25        Res/Other       EBU       62.717       4         1       26        Comm       EBU       2,438.784       4         1       27        Res/Comm       EBU       844.558       4         1       28        Res/Comm       EBU       322.466       5         1       30        Res       EBU       137.000       2         1       31        Res       EBU       246.200       4         1	1	16		Comm/Vac	EBU	7,351.709	4
1       19        Res/Comm       EBU       1,203.795       4         1       20        Res/Comm       EBU       337.320       4         1       21        Res       EBU       184.580       4         1       22        Comm       EBU       178.620       4         1       23        Res/Comm       EBU       104.240       4         1       24        Res/Comm       EBU       150.025       4         1       25        Res/Other       EBU       62.717       4         1       26        Comm       EBU       2,438.784       4         1       27        Res/Comm       EBU       844.558       4         1       28        Res/Comm       EBU       4,848.988       4         1       29        Res/Comm       EBU       322.466       5         1       30        Res       EBU       137.000       2         1       31        Res       EBU       85,408.223       4         1	1	17		Multiple	EBU	1,271.563	4
1       20        Res/Comm       EBU       337.320       4         1       21        Res       EBU       184.580       4         1       22        Comm       EBU       178.620       4         1       23        Res/Comm       EBU       104.240       4         1       24        Res/Comm       EBU       150.025       4         1       25        Res/Other       EBU       62.717       4         1       26        Comm       EBU       2,438.784       4         1       27        Res/Comm       EBU       844.558       4         1       28        Res/Comm       EBU       4,848.988       4         1       29        Res/Comm       EBU       322.466       5         1       30        Res       EBU       137.000       2         1       31        Res       EBU       246.200       4         1       2008-1        Res/Comm       EBU       1,128.701       4         1	1	18		Res/Comm	EBU	3,914.503	4
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1       28        Res/Comm       EBU       4,848.988       4         1       29        Res/Comm       EBU       322.466       5         1       30        Res       EBU       137.000       2         1       31        Res       EBU       246.200       4         1       2008-1        Res/Comm       EBU       85,408.223       4         1       T2        Res/Comm       EBU       1,128.701       4         1       T3        Res/Comm       EBU       462.000       4	1	27		Res/Comm	EBU		4
1       29        Res/Comm       EBU       322.466       5         1       30        Res       EBU       137.000       2         1       31        Res       EBU       246.200       4         1       2008-1        Res/Comm       EBU       85,408.223       4         1       T2        Res/Comm       EBU       1,128.701       4         1       T3        Res/Comm       EBU       462.000       4	1	28					4
1       30        Res       EBU       137.000       2         1       31        Res       EBU       246.200       4         1       2008-1        Res/Comm       EBU       85,408.223       4         1       T2        Res/Comm       EBU       1,128.701       4         1       T3        Res/Comm       EBU       462.000       4	1						
1     31      Res     EBU     246.200     4       1     2008-1      Res/Comm     EBU     85,408.223     4       1     T2      Res/Comm     EBU     1,128.701     4       1     T3      Res/Comm     EBU     462.000     4	1						
1       2008-1        Res/Comm       EBU       85,408.223       4         1       T2        Res/Comm       EBU       1,128.701       4         1       T3        Res/Comm       EBU       462.000       4	1						
1 T2 Res/Comm EBU 1,128.701 4 1 T3 Res/Comm EBU 462.000 4	1						
1 T3 Res/Comm EBU 462.000 4							
1 13B Res/Comm FBU 206.459 4	1	T3B		Res/Comm	EBU	206.459	4



District	Zone	Annex.	Land Use	Asmt. Type	Pcls / Units Acreage / EBU's	Method Code (descriptions follow this table)
1	T4		Res/Comm	EBU	956.387	4
1	T7		Res/Comm	EBU	1,972.025	4
1	T20		Res/Comm	Parcel	628	1
1	T33		Res	Parcel	501	1
1	T44		Res	Parcel	302	1
1	T46		Res/Comm	EBU	2,314.622	4
1	T47		Res/Comm	EBU	1,929.172	4
1	T48		Res	Parcel	105	1
1	T51		Res/Comm	Parcel	802	1
1	T52		Res	Parcel	459	1
1	T62		Res	Parcel	215	1
1	T65		Res	Parcel	394	1
1	T67		Res	Parcel	420	1
1	T65A		Res	EBU	1,075.000	2
1	T65B		Res	EBU	710.000	2
1	T71		Res	Parcel	223	1
T1	T5		Res/Comm	Parcel	741	1
T1	T6		Res/Comm	Parcel	603	1
T1	Т8		Res/Comm	Parcel	2,140	1
T1	T17		Res	Parcel	74	1
T1	T23		Res/Comm	Parcel	1,493	1
T1	T23A		Res	Parcel	383	1
T1	T23B		Res	Parcel	156	1
T1	T29		Res	Parcel	221	1
T1	T31		Res/Comm	Parcel	450	1
T1		T1-31	Comm	EBU	5.000	2

The number of parcels, units, acres and EBU's shown in the table above reflect the current information for the Districts. These numbers will be updated prior to submitting the final Assessment Roll to the County Auditor-Controller for placement on the property tax bills. Fluctuations in the number of parcels and other information may occur from year to year as parcels subdivide, combine and/or change uses.

# F. METHOD CODE DEFINITIONS

<u>Method 1</u> – The assessment is apportioned to the benefiting properties on a per-parcel basis.



<u>Method 2</u> –The assessment is apportioned to the benefiting properties based on Equivalent Benefit Units (EBU's) such that a Single Family Detached Residence (SFR) is equal to 1 EBU and all other properties are converted to EBU's based on their relative benefit as compared to an SFR as follows:

Land Use	Assessed Unit	EBU
Single Family Residential	1 single family dwelling unit	1 EBU
Multi-Family Residential Condos	1 single family dwelling unit	1 EBU
Multi-Family Residential Apartments	1 apartment unit	1 EBU
Commercial Industrial	1 commercial/industrial parcel	5 EBU

<u>Method 3</u> –The assessment is apportioned to the benefiting properties based on Equivalent Benefit Units (EBU's) such that a Single Family Detached Residence (SFR) is equal to 1 EBU and all other properties are converted to EBU's based on their relative benefit as compared to an SFR as follows:

	Assessed		EBU		EBU
Land Use	Unit	х	Factor	=	Rate
Residential					
Single Family home	1 dwelling	х	1	=	1.00 EBU / dwelling
Single Family vacant (subdivided)	1 parcel	х	0.25	=	0.25 EBU / parcel
Multi-Family (incl. Condo)	1 dwelling	Х	0.8	=	0.80 EBU / dwelling
Mobile Home Parks	1 space	х	0.5	=	0.50 EBU / space
Developed Non-Residential	1 acre	х	6	=	6.00 EBU / acre
Vacant / Park / School	1 acre	Х	1.5	=	1.50 EBU / acre

<u>Method 4</u> –The assessment is apportioned to the benefiting properties based on Equivalent Benefit Units (EBU's) such that a Single Family Detached Residence (SFR) is equal to 1 EBU and all other properties are converted to EBU's based on their relative benefit as compared to an SFR as follows:

	Assessed		EBU		EBU
Land Use	Unit	x	Factor	=	Rate
Residential					
Single Family home	1 dwelling	X	1	=	1.00 EBU / dwelling
Single Family vacant (subdivided)	1 parcel	X	0.25	=	0.25 EBU / parcel
Multi-Family (incl. Condo)	1 dwelling	X	0.75	=	0.75 EBU / dwelling
Mobile Home Parks	1 space	X	0.5	=	0.50 EBU / space
Developed Non-Residential	1 acre	x	6	=	6.00 EBU / acre
Vacant / Park / School	1 acre	Х	1.5	=	1.50 EBU / acre
Special Cases			Varied	=	Varied EBU



<u>Method 5</u> –The assessment is apportioned to the benefiting properties based on Equivalent Benefit Units (EBU's) such that a Single Family Detached Residence (SFR) is equal to 1 EBU and all other properties are converted to EBU's based on their relative benefit as compared to an SFR as follows:

	Assessed		EBU		EBU	
Land Use	Unit	Unit x		=	Rate	
Residential						
Single Family home	1 dwelling	Χ	1	=	1.00 EBU / dwelling	
Commercial	1 acre	1 acre x		=	9.72 EBU / acre	
Live-work (1)	1 unit	Х	1.15	=	1.15 EBU / unit	
Vacant / Park / School	1 acre	Х	9.81	=	9.81 EBU / acre	

(1) Live-work units are for both residential and non-residential use. Each live-work unit will be assessed 1 EBU for the residential unit plus 9.72 EBUs per acre of non-residential use (including one parking space). The typical live-work unit is 2,400 Square Feet ("SF") with 20% of the area assigned to non-residential use, which equals 480 SF. The typical parking space is 180 SF. Therefore, the non-residential use of a live-work unit will be defined as 660 SF. An additional 0.15 EBU (660 SF / 43560 SF per acre x 9.72 EBUs per acre) will be assigned to a live-work unit for the non-residential use, for a total of 1.15 EBUs per live-work unit.

## G. ASSESSMENT RATES AND ANNUAL LEVY

The tables on the following pages provide the Maximum Assessment Rate, Applied Assessment Rate and Annual Levy Amounts for each District by Zone and Annexation for Fiscal Year 2016/2017.



District	Zone	Annex	Description	Asmt Type	PcIs/Unit/ Acreage/ EBUs	FY 15-16 Max Asmt. Rate	FY 16-17 Max Asmt. Rate	FY 16-17 Applied Asmt. Rate	FY 16-17 Total Annual Levy Amount
1	1	1G	Golden Valley Parkway	EBU	261.290	\$66.491	\$67.841	\$32.50	\$8,491.93
1	2	2F	Cinema Parkway	Parcel	1	\$2,879.020	\$2,937.464	\$0.00	\$0.00
1	3		Sierra Heights	Parcel	76	\$661.472	\$674.900	\$0.00	\$0.00
		3A		Parcel	177	\$257.907	\$263.142	\$0.00	0.00
<u>-</u>				<del></del>					\$0.00
1	4		Via Princessa/Sierra Hwy	EBU	526.118	\$206.962	\$211.163	\$111.25	\$58,530.63
1	5		Sunset Hills	Parcel	161	\$1,211.797	\$1,236.396	\$432.50	\$69,632.50
		5A		Parcel	14	\$816.769	\$833.349	\$291.50	4,081.00
			Convers Crook	EDII	200,000	ФЕ 4C 070	<b>Ф</b> ГГ7 070		\$73,713.50
1	<u>6</u> 7		Canyon Crest	EBU	280.000	\$546.870	\$557.972	\$200.00	\$56,000.00
1	•		Creekside	EBU	1,027.997	\$257.502	\$262.729	\$210.00	\$215,879.27
1	8		Ackerman Avenue	EBU	33.510	\$216.277	\$220.667	\$220.66	\$7,394.32
1	15		River Village	EBU	536.755	\$970.270	\$989.967	\$750.00	\$402,566.25
1	16		Valencia Industrial Center	EBU	7,351.709	\$32.430	\$33.088	\$15.00	\$110,275.64
1	17		Bouquet/Railroad Ave	EBU	1,271.563	\$81.361	\$83.012	\$83.01	\$105,552.44
1	18		Town Center / Tourney Road	EBU	3,914.503	\$193.444	\$197.371	\$125.00	\$489,312.88
1	19		Bridgeport / Bouquet	EBU	1,203.795	\$76.844	\$78.404	\$78.40	\$94,377.53
1	20	•	Golden Valley Ranch - Commercial	EBU	337.320	\$3,013.960	\$3,075.144	\$600.00	\$202,392.00
1	21	<u>.</u>	Golden Valley Ranch - Residential	EBU	184.580	\$1,850.831	\$1,888.403	\$600.00	\$110,748.00
1	22	<u>.</u>	HMNMH	EBU	178.620	\$268.318	\$273.765	\$85.00	\$15,182.70
1	23	•	Montecito	EBU	104.240	\$49.456	\$50.460	\$50.45	\$5,258.91
1	24	<u>.</u>	Canyon Gate	EBU	150.025	\$660.822	\$674.237	\$0.00	\$0.00
1	25		Valle Di Oro	EBU	62.717	\$160.133	\$163.384	\$102.64	\$6,437.27
1	26		Centre Pointe	EBU	2,438.784	\$88.349	\$90.143	\$22.94	\$55,945.70
1	27		Circle J	EBU	844.558	\$727.743	\$742.516	\$300.00	\$253,367.40
1	28		Newhall	EBU	4,848.988	\$75.115	\$76.640	\$76.63	\$371,577.95
1	29		Villa Metro	EBU	322.466	\$230.054	\$234.724	\$234.72	\$75,689.22
1	30		Penlon	EBU	137.000	\$213.203	\$217.531	\$217.53	\$29,801.61
1	31		Five Knolls	EBU	246.200	\$650.000	\$663.195	\$663.19	\$163,277.38



District	Zone	Annex Description	Asmt Type	Pcls/Unit/ Acreage/ EBUs	FY 15-16 Max Asmt. Rate	FY 16-17 Max Asmt. Rate	FY 16-17 Applied Asmt. Rate	FY 16-17 Total Annual Levy Amount
1	2008-1	Major Thoroughfare Medians	EBU	85,408.223	\$62.860	\$64.136	\$64.13	\$5,477,229.34
1	T2	Old Orchard	EBU	1,128.701	\$186.249	\$190.030	\$184.72	\$208,493.65
1	T3	Valencia Hills	EBU	462.000	\$386.751	\$394.602	\$331.65	\$153,222.30
1	T3B	Valencia Hills Res./Golf Course	EBU	206.459	\$36.524	\$37.265	\$31.32	\$6,466.28
1	T4	Valencia Meadows	EBU	956.387	\$212.613	\$216.929	\$144.00	\$137,719.73
1	T7	Valencia Central & North Valley	EBU	1,972.025	\$251.365	\$256.468	\$244.34	\$481,845.81
1	T20	El Dorado Village	Parcel	628	\$300.000	\$300.000	\$300.00	\$188,400.00
1	T33	Canyon Park	Parcel	501	\$300.000	\$300.000	\$200.00	\$100,200.00
1	T44	Bouquet Canyon	Parcel	302	\$300.000	\$300.000	\$300.00	\$90,600.00
1	T46	Northbridge	EBU	2,314.622	\$817.436	\$834.030	\$614.35	\$1,421,988.03
1	T47	Northpark	EBU	1,929.172	\$401.696	\$409.851	\$409.85	\$790,671.14
1	T48	Shadow Hills	Parcel	105	\$455.000	\$455.000	\$455.00	\$47,775.00
1	T51	Valencia High	Parcel	802	\$568.465	\$580.005	\$550.00	\$441,100.00
1	T52	Stonecrest (Lower)	Parcel	459	\$824.407	\$841.143	\$841.14	\$386,083.26
1	T62	Canyon Heights	Parcel	215	\$600.000	\$600.000	\$600.00	\$129,000.00
1	T65	Fair Oaks	Parcel	394	\$956.056	\$975.464	\$0.00	\$0.00
1	T65A	Fair Oaks Ranch	EBU	1,075.000	\$571.050	\$582.642	\$0.00	\$0.00
1	T65B	Fair Oaks Park	EBU	710.000	\$207.923	\$212.144	\$0.00	\$0.00
1	T67	Miramontes	Parcel	420	\$848.823	\$866.054	\$500.00	\$210,000.00
1	T71	Haskell Canyon Ranch	Parcel	223	\$586.553	\$598.460	\$598.45	\$133,454.35
T1	T5	Valencia Glen	Parcel	741	\$214.076	\$218.422	\$203.97	\$151,141.77
T1	T6	Valencia South Valley	Parcel	603	\$238.861	\$243.710	\$232.18	\$140,004.54
T1	T8	Valencia Summit	Parcel	2,140	\$516.761	\$527.251	\$527.25	\$1,128,315.00
T1	T17	Rainbow Glen	Parcel	74	\$512.280	\$522.680	\$509.02	\$37,667.48
T1	T23 (1)	Mountain View Slopes	Parcel	954	\$687.986	\$701.952	\$620.00	\$591,480.00
	T23-1		Parcel	383	\$398.630	\$406.722	\$310.00	118,730.00
	T23-2		Parcel	156	\$398.630	\$406.722	\$310.00	48,360.00
_				1,493				\$758,570.00
T1	T23A	Mountain View Condos	Parcel	383	\$804.611	\$820.945	\$799.49	\$306,204.67



District	Zone	Annex Descripti	Asmt on Type	Pcls/Unit/ Acreage/ EBUs	FY 15-16 Max Asmt. Rate	FY 16-17 Max Asmt. Rate	FY 16-17 Applied Asmt. Rate	FY 16-17 Total Annual Levy Amount
T1	T23B	Seco Villas	Parcel	156	\$679.122	\$692.909	\$692.90	\$108,092.40
T1	T29	American Beauty	Parcel	221	\$366.134	\$373.567	\$250.00	\$55,250.00
T1	T31 (2)	Shangri-la	Parcel	(see T31-1, -2)				
	T31-1		Parcel	182	\$1,158.361	\$1,181.875	\$1,125.99	\$204,930.18
	T31-1A		Parcel	267	\$527.655	\$538.367	\$538.36	\$143,742.12
	T31-2		Parcel	1	\$7,228.592	\$7,375.332	\$7,026.59	\$7,026.59
				450				\$355,698.89
T1	T1	Faircliff	EBU	5.000	\$8,150.878	\$8,316.341	\$0.00	\$0.00
							Total	\$16,356,966.15

<sup>(1)</sup> Zone T23 - Consists of 1,490 residential parcels and 3 non-residential parcels: Zone T23 has 951 SF units and 3 non-res; Zone T23-1 has 382 condo units; Zone T23-2 has 156 condo units.

<sup>(2)</sup> Zone T31 - Consists of 450 residential parcels and one commercial parcel.



# V. ASSESSMENT ROLL

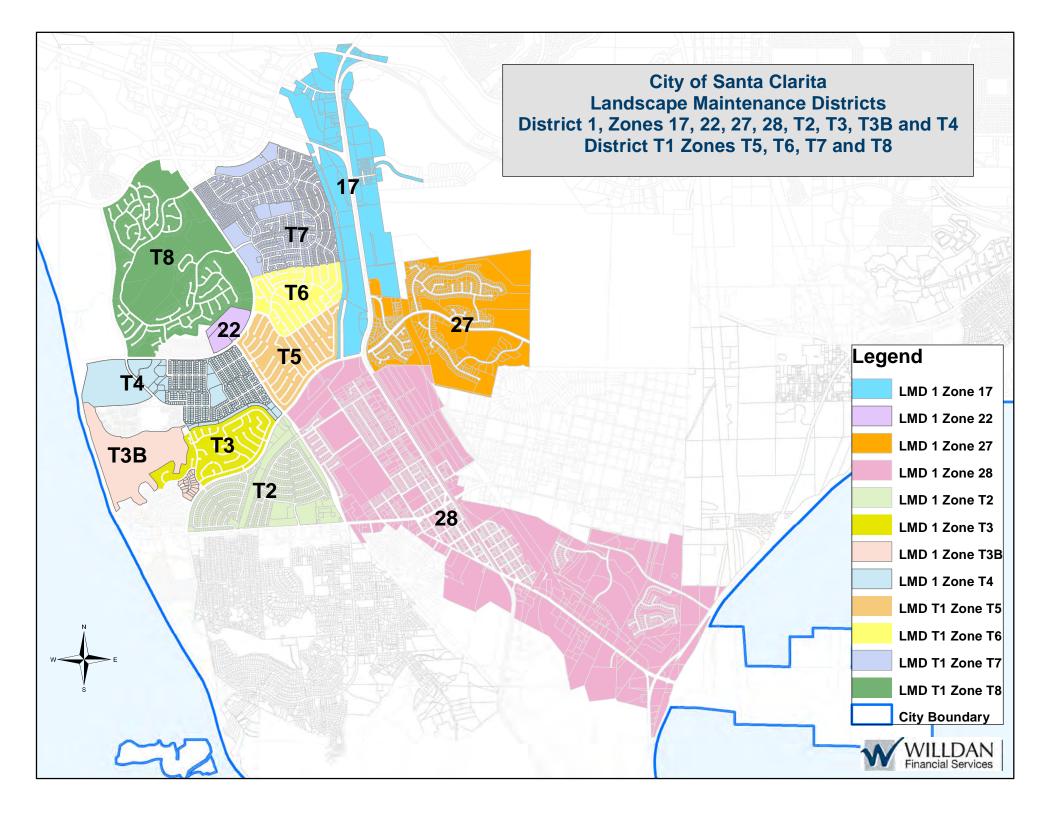
The total proposed assessment for Fiscal Year 2016/2017 and the amount of the total proposed assessment apportioned to each lot or parcel within the District, as shown on the latest assessment roll at the Los Angeles County Assessor's Office, are contained in the Assessment Roll on file in the office of the City Clerk of the City of Santa Clarita, which is incorporated herein by reference.

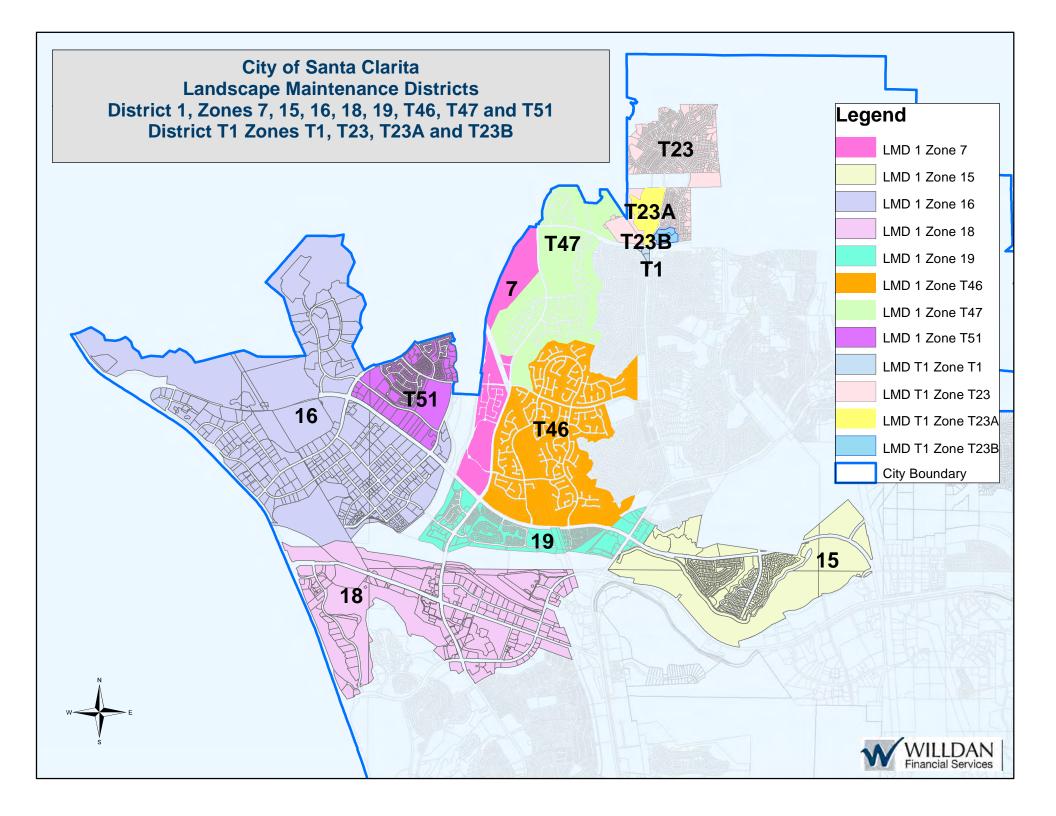
The description of each lot or parcel is part of the records of the Assessor of the County of Los Angeles and these records are, by reference, made part of this Report.

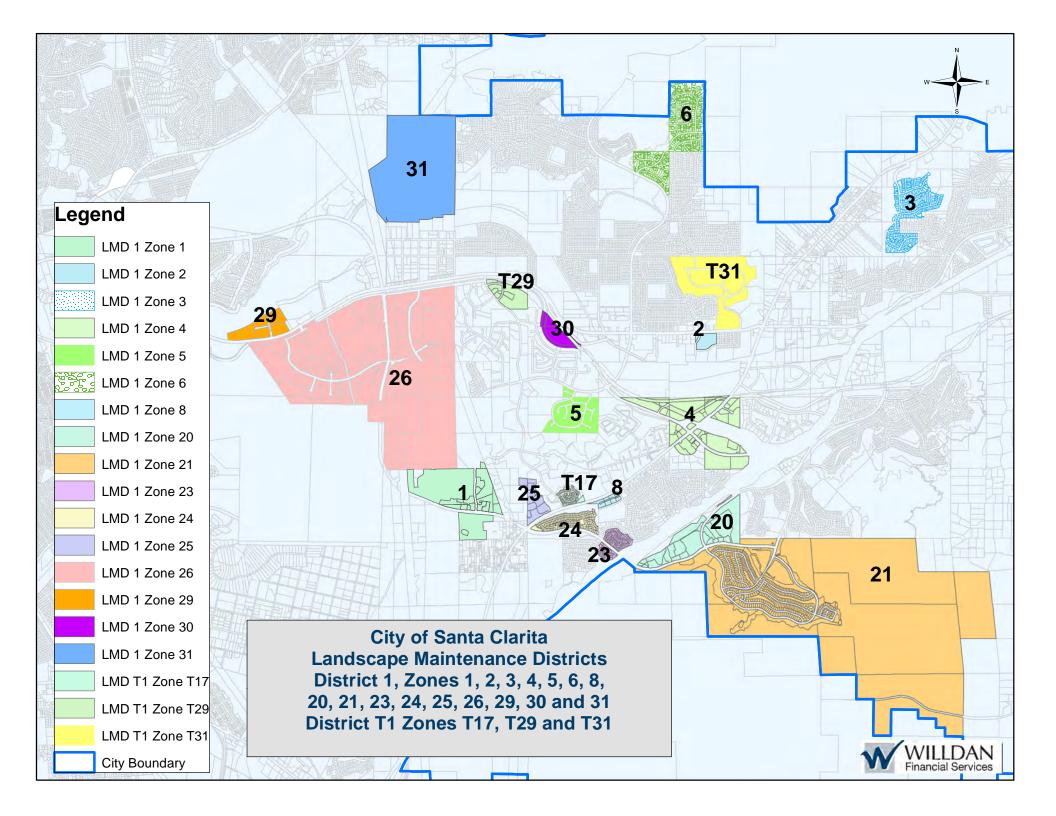


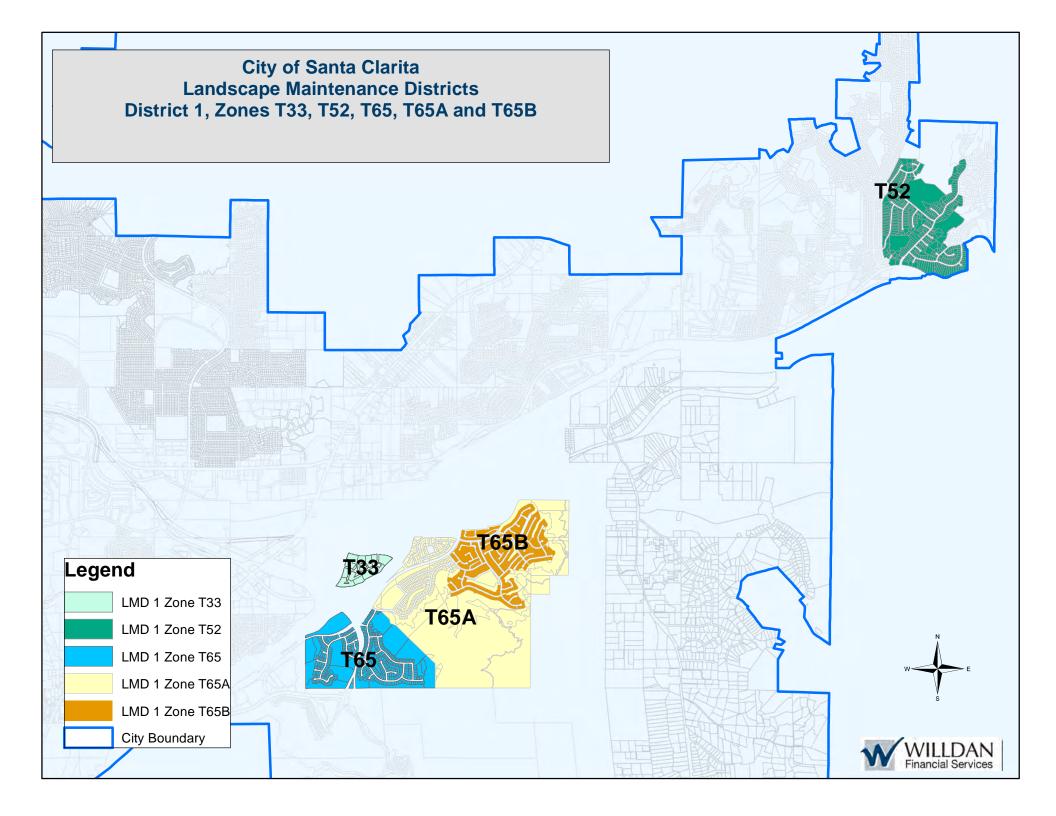
# VI. ASSESSMENT DIAGRAM

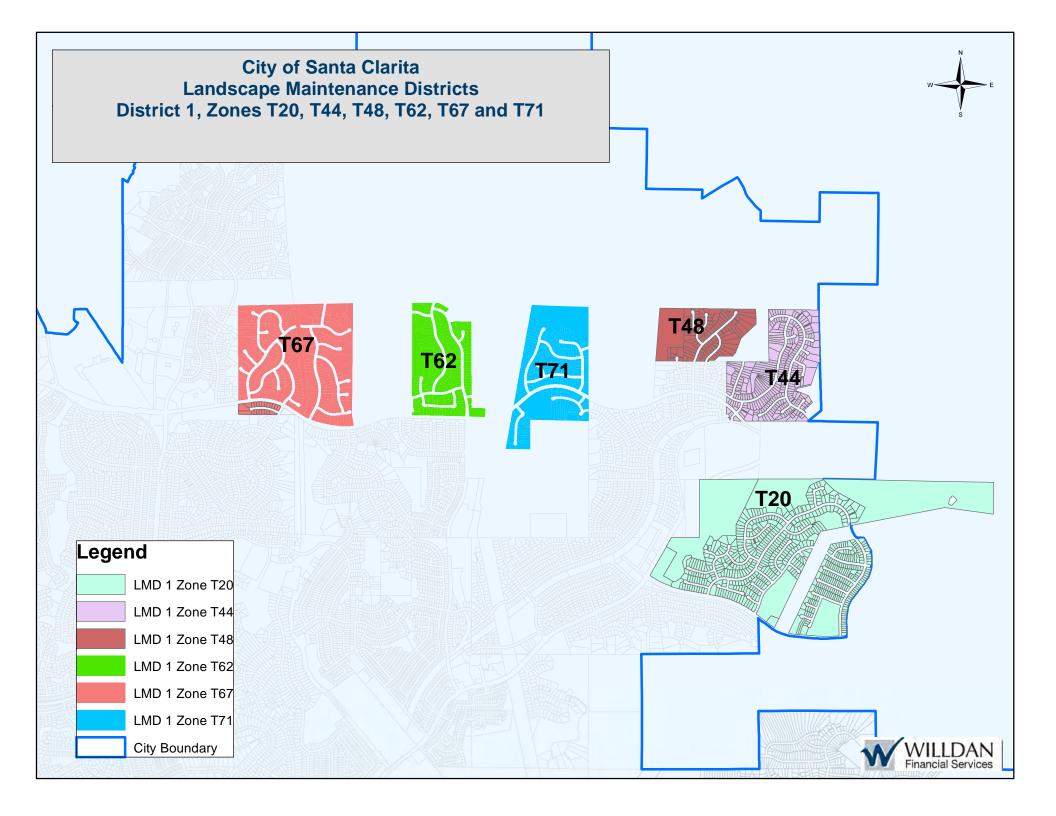
The following page shows an overview of the Landscape Maintenance District Boundary Map. Detailed District boundary diagrams will be available for inspection at the office of the City Clerk during normal business hours and, by reference, are made part of this report.

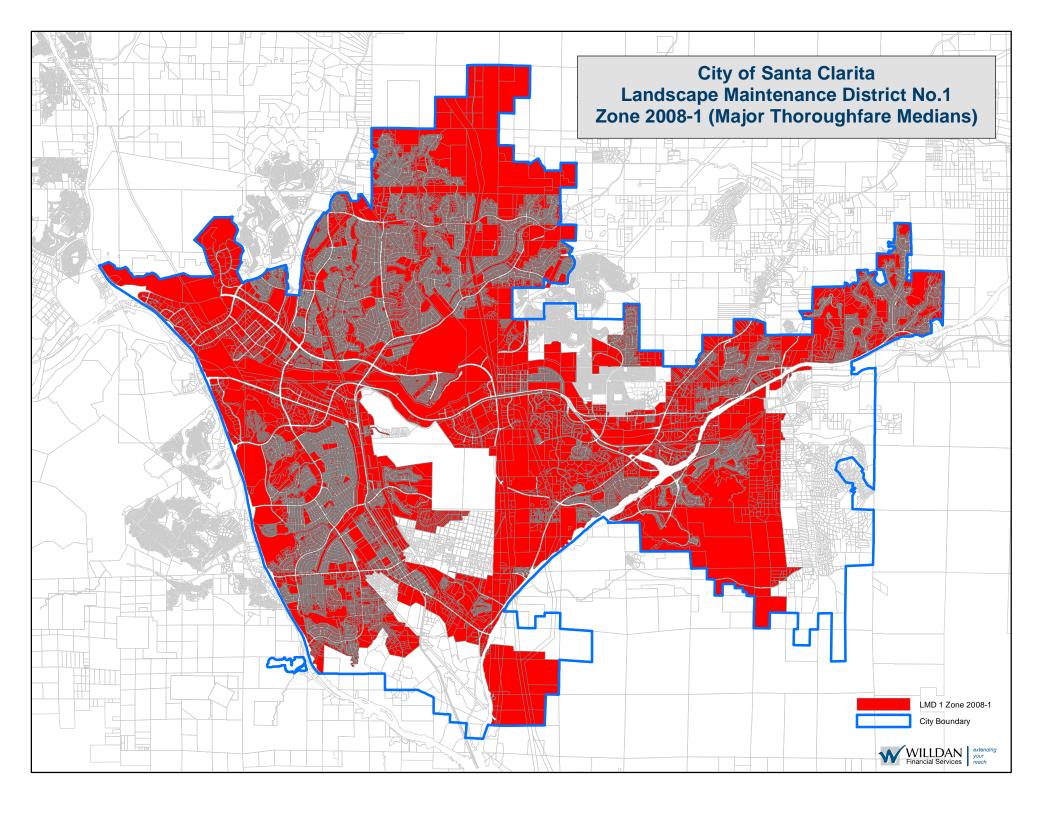














## **APPENDIX**

There are over 1,200 acres of maintained landscape benefiting properties located in 54 active zones within the LMD. Detailed plans and specifications for these improvements are on file in the City of Santa Clarita Special District's office. However, general descriptions written below characterize landscape benefits provided to property owners.

The LMD zones listed below are categorized by the type and character of their benefits. The name of the zone(s) follows the benefit description.

# District No. 1, Zone 2008-1 Major Thoroughfare Medians:

Properties in this zone receive a benefit from maintenance and improvement to medians on the City's major thoroughfares. Typical maintenance and improvement activities include: care of landscape, hardscape, irrigation systems, ornamental structures, signage, lighting, and plant material consisting of: turf, ground cover, shrubs, trees and flowers. Landscaping activities performed within the boundary of this zone are on easements or public rights of way.

District 1, Zones T-2 Old Orchard, T-3 and T-3B Valencia Hills, T-4 Valencia Meadows, T-5 Valencia Glen, T-6 South Valley, T-7 Central & North Valley, T-46 Northbridge, T-47 North Park, 7 Creekside, 19 Bridgeport / Bouquet. District T1, Zone T-8 Valencia Glen, T-6 South Valley T-51 Valencia High School:

These zones are best characterized as primarily benefiting owners of residential property through an interconnecting system of landscaped paseos. Typical maintenance and improvement activities include care for: slopes, parks, parkways and side panels, local medians, tunnels, paseos, paseo bridges, fences, walls, swales, hardscape, irrigation systems, ornamental structures, signage, lighting, playground equipment, play courts and drinking fountains. Plant material consists of: turf, ground cover, shrubs, trees and flowers. Landscaping activities performed in these zones are on easements or public rights of way.

District T1, Zones T-17, Rainbow Glen, T-23 Mountain View, T-23A Mountain View Condos, T-23B Seco Villa Condos, T-31 Shangri-La, T-29 American Beauty, District 1, Zones T-20 El Dorado Village, T-33 Canyon Park, T-44 Bouquet Canyon, T-48 Shadow Hills T-52 Stone Crest, T-62 Canyon Heights, T-65 Fair Oaks, T-65A Fair Oaks Ranch, T-65B Fair Oaks Ranch Park, T-67 Miramontes, T-71 Haskell Canyon Ranch, 3 Sierra Heights, 5 Sunset Hills, 6 Canyon Crest, 15 River Village, 21 Golden Valley Ranch Residential, 27 Circle J Ranch, 29 Villa Metro, 30 Penlon, 31 Five Knolls:

These zones are best characterized by primarily benefiting owners of residential property through maintaining irrigated and non-irrigated slopes and beautifying entry corridors. Typical maintenance and improvement activities include care for: slopes, parks, parkways, side panels, local medians, fences, swales, hardscape, irrigation systems, ornamental structures, signage, lighting, and playground equipment. Plant material consists of: turf, ground cover, shrubs, trees and flowers. Landscaping activities performed in these zones are on easements or public rights of way.

### District No. 1 Zones 8 Ackerman Avenue, 23 Montecito, 24 Canyon Gate, 25 Valle Di Oro

These zones are best characterized primarily benefiting owners of residential property through maintaining smaller landscape areas consisting of parkways and side panels buffering the benefiting properties from City streets. The landscape materials consist of: turf, ground cover,



shrubs, trees and flowers which is maintained by irrigation systems. The LMD maintains a slope benefiting Canyon Gate property owners. Landscaping activities performed in these zones are on easements or public rights of way.

District T1 Zones T-1 Faircliff, District 1 Zones 1 Golden Valley Centex, 2 Edwards Cinema, 4 Via Princessa/Sierra Highway, 17 Bouquet/Railroad Avenue, 16 Valencia Industrial Center, 18 Town Center / Tourney Road, 20 Golden Valley Ranch Commercial, 22 HMNMH (Henry Mayo Newhall Hospital), 26 Centre Pointe, 28 Newhall:

These zones are best characterized as primarily benefiting commercial and retail properties. Typical maintenance and improvement activities include care for: slopes, parkways and side panels, local fences, walls, swales, hardscape, irrigation systems, ornamental structures, signage, lighting and monument signs. Plant material consists of: turf, ground cover, shrubs, trees and flowers. Landscaping activities performed in these zones are on easements or public rights of way.