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Statistical Section

STATISTICAL SECTION

CITY OF SANTA CLARITA

General Governmental Revenues by Source (1)

All Fiscal Periods from December 15, 1987
(Date of Incorporation) to June 30, 1996

N/A prior to incorporation of 12/15/87

<u>Fiscal Year</u>	<u>Taxes</u>	<u>Licenses & Permits</u>	<u>Developer Fees</u>	<u>Use of Money & Property</u>	<u>Fines & Forfeits</u>	<u>Charges for Services</u>	<u>Contribution From Property Owners</u>	<u>TOTAL</u>
1987-88	\$ 4,448,732	\$ 3,616,504	\$ 573,822	\$ 128,544	\$ 191,774	\$ 100,645	\$ -0-	\$ 9,060,021
1988-89	24,314,813	3,357,887	241,880	1,273,718	599,019	233,122	-0-	30,020,439
1989-90	26,834,186	3,794,874	1,423,741	2,068,275	709,736	1,122,268	-0-	35,953,080
1990-91	30,991,900	2,094,528	1,351,546	2,168,902	686,889	1,370,229	-0-	38,663,994
1991-92	33,050,804	2,113,408	904,210	2,914,787	401,793	1,825,496	-0-	41,210,498
1992-93	37,333,210	1,299,844	2,799,645	2,399,228	317,540	1,987,493	16,685,720	62,822,680
1993-94	43,999,218	1,177,963	1,511,342	1,879,079	329,687	5,369,490	111,479	54,378,258
1994-95	49,191,936	1,272,109	4,795,744	2,339,564	418,353	4,444,838	-0-	62,462,544
1995-96	44,403,994	1,749,220	3,746,441	2,396,859	445,410	5,332,345	-0-	58,074,269

(1) Includes General, Special Revenue, Capital Projects and Expendable Trust Funds

Source: City Finance Department

CITY OF SANTA CLARITA

General Governmental Expenditure by Function (1)

All Fiscal Periods from December 15,1987
(Date of Incorporation) to June 30,1995

N/A prior to incorporation of 12/15/87

<u>Fiscal Year</u>	<u>General Government</u>	<u>Public Safety</u>	<u>Public Works</u>	<u>Parks & Recreation</u>	<u>Community Develop.</u>	<u>Maintenance</u>	<u>Capital Outlay</u>	<u>Debt Service</u>	<u>TOTAL</u>
1987-88	\$ 535,975	\$2,329,899	\$1,235,438	\$ 237,932	\$ 150,032	\$ 60,298	\$ 80,357	\$ 62,704	\$ 4,692,635
1988-89	1,982,151	7,281,724	3,079,575	1,084,379	680,954	-0-	1,897,366	852,561	16,858,710
1989-90	3,721,584	7,047,498	7,174,219	2,448,765	1,421,896	-0-	11,589,753	1,149,551	34,553,266
1990-91	4,337,791	7,498,105	6,427,528	3,818,211	1,871,961	-0-	9,591,664	403,909	33,949,169
1991-92	3,566,198	8,419,797	5,293,024	5,609,782	5,021,236	-0-	24,424,817	3,548,433	55,883,287
1992-93	3,491,725	8,389,392	5,591,281	5,869,522	4,587,470	-0-	25,636,052	4,243,319	57,808,761
1993-94	4,119,942	9,256,950	4,686,014	5,676,932	3,895,879	-0-	26,201,540	2,471,080	56,308,337
1994-95	5,185,377	10,116,169	5,784,519	6,414,630	4,747,081	-0-	25,487,576	2,685,046	60,420,398

(1) Includes General, Special Revenue, Capital Projects and Expendable Trust Funds

Source: City Finance Department

CITY OF SANTA CLARITA

Assessed and Estimated Actual Values of
All Taxable City Property

June 30,1996

All Fiscal Periods from December 15,1987
(Date of Incorporation) to June 30,1996

(Numbers expressed in thousands)

<u>Fiscal Year</u>	<u>Common Property Valuation</u>	<u>Public Utilities Valuation</u>	<u>Unsecured Valuation</u>	<u>Full Market Valuation</u>	<u>Percent Increase</u>
* 1987-88	\$ N/A	\$ N/A	\$ N/A	\$ N/A	N/A
1988-89	4,061,732	7,207	N/A	4,068,939	N/A
1989-90	4,856,876	5,592	141,561	5,004,029	23%
1990-91	5,644,003	6,270	299,042	5,949,315	19%
1991-92	6,761,266	9,625	351,717	7,122,608	20%
1992-93	7,170,561	366	342,726	7,513,653	5%
1993-94	7,371,712	1,476	338,205	7,711,393	3%
1994-95	7,659,425	1,900	347,743	8,007,168	4%
1995-96	7,436,483	1,878	375,315	7,813,676	2%

* The Los Angeles County Tax Collector's Office did not have rates available for the fiscal year ended June 30,1988.

Source: City Finance Department

CITY OF SANTA CLARITA

Schedule of Direct and Overlapping Bonded Debt

June 30, 1996

1995-96 Assessed Valuation: \$7,813,675,967

<u>DIRECT AND OVERLAPPING BONDED DEBT:</u>	<u>% Applicable</u>	<u>Debt 06/30/96</u>
Los Angeles County	1.739	\$ 1,158,087
Los Angeles County Building Authorities	1.739	32,244,110
Los Angeles County Pension Obligations	1.739	43,626,330
Los Angeles County Superintendent of Schools Certificates of Participation	1.739	176,968
Los Angeles County Flood Control District	1.795	1,112,451
Los Angeles County Flood Control District Certificates of Participation	1.795	3,879,085
Los Angeles County Sanitation District #23 and Authorities	0.117	7,419
Los Angeles County Sanitation District #26 and Authorities	84.529	13,861,213
Los Angeles County Sanitation District #32 and Authorities	70.397	8,789,313
Castaic Lake Water Agency	72.646	4,358,760
Newhall County Water District, I.D. #2 (Sewer and Water Issues)	80.924-83.270	1,257,843
Santa Clarita Community College District	72.166	1,064,449
William S. Hart Union High School District and Certificates of Participation	72.149	1,111,095
William S. Hart Union High School District Community Facilities District #87-1	100.	4,672,309
Castaic Union School District and Certificates of Participation	31.661	6,666,042
Newhall School District and Certificates of Participation	85.755	1,960,972
Saugus Union School District Certificates of Participation	70.991	10,030,649
Sulphur Springs Union School District and Certificates of Participation	76.263	25,687,484
Los Angeles Community College District and Unified School District Certificates of Participation	0.001	2,609
City of Santa Clarita Certificates of Participation	100.000	19,715,000
City of Santa Clarita Community Facilities District #92-1	100.000	<u>19,335,000</u>
TOTAL GROSS DIRECT AND OVERLAPPING BONDED DEBT		\$202,777,188
Less: Los Angeles County Certificates of Participation (100% self-supporting from leasehold revenues on properties in Marina del Rey)		<u>2,231,050</u>
TOTAL NET DIRECT AND OVERLAPPING BONDED DEBT		<u>\$200,546,138</u>

Ratios to Assessed Valuation:

Direct Debt (\$19,715,000)	0.25%
Total Gross Debt	2.60%
Total Net Debt	2.57%

STATE SCHOOL BUILDING AID REPAYABLE AS OF 06/30/96: \$164

Source: California Municipal Statistics, Inc., September 17, 1996

CITY OF SANTA CLARITA

Schedule of Legal Debt Margin

June 30, 1996

Net Assessed Value of All Taxable Property	\$7,813,675,967
Legal Debt Limit - 15% of Total Assessed Valuation	<u>\$1,172,051,395</u>

Section 43605 of the Government Code of the State of California limits the amount of indebtedness for public improvements to 15% of the assessed valuation of all real and personal property of the City.

Source: City Finance Department

CITY OF SANTA CLARITA

Property Tax Levies and Tax Collections

**All Fiscal Periods from December 15, 1987
(Date of Incorporation) to June 30, 1996**

<u>Fiscal Year</u>	<u>Total Current Levy</u>	<u>Total Current Collections</u>
1987-88	N/A	N/A
1988-89	\$2,628,992	\$2,457,851
1989-90	2,673,787	2,515,423
1990-91	3,396,903	3,159,977
1991-92	3,992,654	3,704,424
1992-93	3,674,709	3,410,769
1993-94	3,807,415	3,557,146
1994-95	3,854,637	3,676,538
1995-96	3,949,833	3,763,989

NOTE: Article XIII-A of the Constitution of the State of California adopted by the electorate in June, 1978, precludes the City from a local property tax levy. All general purpose property taxes are levied by the County and allocated to other governmental entities on a predetermined formula.

Source: City Finance Department

CITY OF SANTA CLARITA

Insurance in Force

June 30, 1996

<u>CARRIER</u>	<u>POLICY</u>	<u>COVERAGE</u>	<u>AMOUNT OF COVERAGE</u>	<u>TERM</u>
Insurance Company of the West	CSR117475006	Public Entity General Liability & Auto Liability	\$1,000,000	03/01/96-03/01/97
Insurance Company of the West	ESR117475106	Excess Public Entity General Liability & Auto Liability	9,000,000	03/01/96-03/01/97
Planet Insurance Company	KZ1813718	Extended Reporting Endorsement	900,000	12/15/90-unlimited
Planet Insurance Company	KR1735681	Extended Reporting Endorsement	4,000,000	12/15/90-unlimited
Hartford Steam Boiler & Inspection Insurance Company	LA993059007	Property Damage Business Interruption & Extra Expense	unlimited 12 months	03/01/95-03/01/96
Scottsdale Insurance Company	CLS310237	"Special Events" Liability General Aggregate Products/Completed Operations Each Occurrence Personal/Advertising Injury Fire Legal Liability	2,000,000 2,000,000 1,000,000 1,000,000 50,000	10/16/95-10/16/96 10/16/95-10/16/96 10/16/95-10/16/96 10/16/95-10/16/96 10/16/95-10/16/96
St. Paul Fire & Marine	400HV9733	Public Official Bond for City Manager	100,000	08/05/95-08/05/96
St. Paul Fire & Marine	400JH1797	Public Official Bond for Assistant City Manager	100,000	02/18/96-02/18/97
St. Paul Fire & Marine	400HV9732	Public Official Bond for City Clerk	50,000	08/05/95-08/05/96
St. Paul Fire & Marine	400JM3404	Public Official Bond for Program Coordinator-CDBG	100,000	08/06/95-08/06/96

CITY OF SANTA CLARITA

Insurance in Force (continued)

June 30, 1996

Great American Insurance Company	FS7316338	Public Official Bond for Finance Director	300,000	05/11/96-05/11/97
State Compensation Fund	1060671	Worker's Compensation	3,000,000	05/01/95-05/01/96
Reliance Insurance Company	QB8570922	Business Income	4,500,000	03/01/96-03/01/97
Reliance Insurance Company	QB8572264	Building	15,524,500	03/01/96-03/01/97
		Personal Property	1,374,500	
		Employee Dishonesty	300,000	
		Valuable Papers	500,000	
		Mini Computer	802,981	
		Fine Arts	5,000	
		Contractors Equipment	286,850	
		Miscellaneous Property	641,000	
		Automobile Liability	250,000	
		* Uninsured/Underinsured Motorist	250,000	
		* Medical Payments	5,000	
		* Comp/Collision	Self-Insured	
Houston Casualty Insurance Company	HP12710	Difference in Conditions	4,000,000	11/26/94-11/26/95
American National Fire	IMP706237704	Excess Flood	10,000,000	11/26/94-11/26/95
RLI Insurance Company	IMF022442	Excess Earthquake Coverage	5,000,000 Excess 5,000,000	12/15/95-12/15/96
Pacific Insurance Company, LTD.	ZG0002367	Earthquake Coverage	2,500,000 Part of 5,000,000	12/15/95-12/15/96
Westchester Fire Insurance Co.	IML456629	Excess Earthquake	5,000,000 Excess \$7,500,000	12/15/95-12/15/96
Progressive Casulty	CA074684470	Commercial Auto Each Accident Property Damage	250,000 500,000 100,000	05/06/96-05/06/97

* On selected vehicles only

Source: City Risk Management

CITY OF SANTA CLARITA

Demographic Statistics

All Fiscal Periods From December 15, 1987
(Date of Incorporation) to June 30, 1996

<u>Fiscal Year</u>	<u>Square Miles</u>	<u>Number of Housing Units</u>	<u>Population**</u>
*1987-88	39.40	36,006	147,228
1988-89	39.40	38,278	147,228
1989-90	39.70	39,280	147,228
1990-91	41.98	44,387	147,228
1991-92	41.98	44,904	147,228
1992-93	42.72	45,306	147,228
1993-94	42.80	46,281	147,228
1994-95	42.88	46,328	147,228
1995-96	42.88	46,556	***129,861

* Year of Incorporation

**At the time of incorporation, the City's population is stated at three times the registered voters. This figure remains valid for eight years according to State law.

***Source: Los Angeles County Population and Housing Estimate Report dated January 1, 1996.

Source: City Finance Department

CITY OF SANTA CLARITA

Principal Sales Taxpayers and Major Employers

June 30,1996

<u>Principal Taxpayers</u>	<u>Employment</u>	<u>Products/Services</u>
Frontier Chrysler/Toyota	130	Car Dealership
Home Depot	169	Building Materials Store
Hughes Markets	305	Grocery Store
Lucky Food Centers	277	Grocery Store
Magic Ford	279	Car Dealership
Price Club	140	Wholesale Store
Robinsons-May	200	Department Store
Scott Irvin Chevrolet Geo	87	Car Dealership
Target Stores	210	Department Store
Terry York's Dodge/Isuzu	170	Car Dealership

Source: City Finance Department, State Board of Equalization

CITY OF SANTA CLARITA

Property Value, Construction, and Bank Deposits

All Fiscal Periods from December 15,1987
(Date of Incorporation) to June 30,1996

(Dollar Amounts Expressed in Thousands)

<u>Fiscal Year</u>	<u>Commercial Number of Units (1)</u>	<u>Construction Value</u>	<u>Residential Number of Units (2)</u>	<u>Construction Value</u>	<u>Bank Deposits (3)</u>	<u>Total Assessed Valuations (4)</u>
1987-88	N/A*	\$ N/A*	N/A*	\$ N/A*	\$ 705,894	\$ N/A*
1988-89	43*	18,090*	276*	41,698*	809,891	4,068,939
1989-90	64	21,628	302	86,203	969,355	5,004,029
1990-91	31	6,355	86	25,686	1,009,961	5,949,315
1991-92	41	48,407	173	32,748	1,031,996	7,122,608
1992-93	18	5,529	202	25,630	921,728	7,513,654
1993-94	14	3,336	193	27,250	1,097,977	7,711,393
1994-95	31	11,173	48	10,415	1,155,427	8,007,168
1995-96	36	16,353	63	11,456	N/A	7,813,676

* During the period December 15,1987 (date of incorporation) to November, 1988, the City contracted building and safety services with the County of Los Angeles. Information is not available from this agency at this time.

- (1) Represents the number of new commercial buildings. Source: City of Santa Clarita
- (2) Represents the number of new dwelling units. Source: City of Santa Clarita
- (3) Latest available date is June 30 of prior year. Source: The Findley Report
- (4) Breakdown between commercial and residential property is not available at this time.

CITY OF SANTA CLARITA

**Property Tax Rates - Direct and Overlapping Governments
(per \$100 of assessed value)**

**All Fiscal Periods from December 15,1987
(Date of Incorporation) to June 30,1996**

<u>Fiscal Year</u>	<u>General</u>	<u>Los Angeles County</u>	<u>Castaic Lake Water Agency</u>	<u>School Districts</u>	<u>County Sanitation Districts</u>	<u>County Flood Control</u>	<u>Total</u>
*1987-88	N/A	N/A	N/A	N/A	N/A	N/A	N/A
1988-89	1.000000	0.002781	0.101825	0.082829	0.002750	0.010042	1.200227
1989-90	1.000000	0.002242	0.081833	0.062990	0.002230	0.006679	1.155974
1990-91	1.000000	0.002104	0.067713	0.049088	0.001879	0.005626	1.126410
1991-92	1.000000	0.001880	0.059573	0.037935	0.001457	0.005204	1.106049
1992-93	1.000000	0.001713	0.068031	0.022308	0.001045	0.004098	1.097195
1993-94	1.000000	0.001993	0.067630	0.028250	0.001533	0.005876	1.105282
1994-95	1.000000	0.001933	0.067630	0.028250	0.001528	0.005885	1.105286
1995-96	1.000000	0.001814	0.064348	0.020451	0.001354	0.000963	1.088930

* The Los Angeles County Tax Collector's Office did not have rates available for the fiscal year ended June 30,1988.

Source: Los Angeles County Tax Auditor/Controller

CITY OF SANTA CLARITA

Miscellaneous Statistics

June 30, 1996

The Santa Clarita Valley is surrounded by the Santa Susana and San Gabriel mountain ranges forming a triangle that separates Santa Clarita from the San Joaquin Valley, Mojave Desert, and Angeles National Forest to the north and the Los Angeles Basin and San Fernando Valley on the south. The Santa Clarita River flows westerly through the mountains and canyons that form the valley, a watershed area totaling approximately 490,000 acres of drainage.

The Santa Clarita climate has warm, dry, and sunny summers with mild and moist winters. Rainfall averages between 15 to 18 inches annually and falls mostly between the months of November and March.

Elevation of the valley floor ranges from 1,200 to 1,400 feet with the Santa Clarita Valley defined by Whitaker Peak to the north (4,148 feet), Mt. Gleason to the east (6,502 feet), and Oat Mountain to the south (3,747 feet).

Type of City	General Law
Form of Government	Council/Manager
Population	129,861**
Land Area	42.8 square miles
Number of Local Parks	13*
Water Utilities	Newhall County Water Co. Santa Clarita Water Co. Valencia Water Co. Castaic Lake Water Agency
Electric Utility	Southern California Edison Co.
Gas Utility	Southern California Gas Co.

* The City of Santa Clarita has 10 completed parks, and 3 sites reserved for future parks.

** Source: Los Angeles County Population and Housing Estimate Report dated January 1, 1996.

Source: City Finance Department



